

July 25, 2017

Mitsui Chemicals, Inc.

Completion of Payment for Issuance of New Shares as Restricted Stock Compensation

Mitsui Chemicals, Inc. (Tokyo: 4183; President & CEO: Tsutomu Tannowa; the “Company”) has announced that today MCI has completed the payment procedures with respect to the issuance of new shares as restricted stock compensation, which was resolved at a meeting of its Board of Directors held on June 27, 2017, as described below. For details, please refer to the release dated June 27, 2017 entitled “Issuance of New Shares as Restricted Stock Compensation.”

Overview of Issuance of new Shares

(1) Class and number of shares to be issued	253,000 shares of common stock of the Company
(2) Paid-in amount	573 yen per share
(3) Total amount of issue	144,969,000 yen
(4) Method of offer or allotment	Allotment of specified restricted shares
(5) Method of contribution	In-kind contribution of monetary claims
(6) Allottees and number thereof; number of shares to be allotted	5 Directors, Members of Board (excluding Outside Directors) 93,000 shares 20 Executive Officers and Chief Senior Directors 160,000 shares
(7) Payment date	July 25, 2017